

Research Article

Combinatorial identities and hypergeometric functions, II

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Abstract

Properties of the classical Gaussian hypergeometric function are applied to prove some combinatorial identities. Among others, a corrected and simplified version of a formula of D. Lim [*Notes Number Theory Discrete Math.* **29** (2023) 421–425] is offered.

Keywords: combinatorial identity; hypergeometric function; Knuth’s old sums.

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1. Introduction and statement of the results

Two classical results in the theory of combinatorial identities state that

$$\sum_{k=0}^{2n} (-1)^k \binom{2n}{k} 2^{-k} \binom{2k}{k} = 2^{-2n} \binom{2n}{n}, \tag{1}$$

$$\sum_{k=0}^{2n+1} (-1)^k \binom{2n+1}{k} 2^{-k} \binom{2k}{k} = 0. \tag{2}$$

These formulas are known as Knuth’s old sums and also as the Reed Dawson identities, see [9, p. 71]. The following related identities are due to Riordan [9, p. 72]:

$$\sum_{k=0}^{2n-1} (-1)^k \binom{2n}{k+1} 2^{-k} \binom{2k}{k} = 2^{-2n+1} n \binom{2n}{n}, \tag{3}$$

$$\sum_{k=0}^{2n} (-1)^k \binom{2n+1}{k+1} 2^{-k} \binom{2k}{k} = 2^{-2n} (2n+1) \binom{2n}{n}. \tag{4}$$

We remark that (3) corrects a misprint given in [9, p. 72], where 2^{-2n+1} is replaced by 2^{-2n-1} .

The work on the present article was inspired by the paper [5] of Lim. He used properties of the Gaussian hypergeometric function

$${}_2F_1(a, b; c; z) = \sum_{k=0}^{\infty} \frac{(a)_k (b)_k}{(c)_k} \frac{z^k}{k!}, \quad (a)_k = a(a+1) \cdots (a+k-1),$$

to prove a generalization of (3) and (4):

$$\sum_{k=0}^n (-1)^k \binom{n+j}{k+j} 2^{-k} \binom{2k}{k} \frac{(j+1)_k}{(2)_k} = \begin{cases} \binom{2n+j}{j} \frac{(1/2)_n}{(1)_n}, & \text{if } n \text{ is even,} \\ \frac{1}{2} \binom{2n+j+1}{j} \frac{(3/2)_n}{(2)_n}, & \text{if } n \text{ is odd.} \end{cases} \tag{5}$$

Unfortunately, this result is stated incorrectly. Here, a correct version of (5), written in a simpler and slightly more elegant form, is offered. Moreover, four closely related identities are presented. In particular, extensions of (1), (2), (3), and (4) are obtained. Just like Lim [5], the results in this paper are proved by making use of the function ${}_2F_1$. Additional combinatorial identities that were deduced by using properties of hypergeometric functions can be found, for example, in the recently published papers [1, 3, 7, 8]. Readers are also referred to Bailey’s fundamental book “Generalized Hypergeometric Series” [2].

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As usual, $[x]$ denotes the greatest integer less than or equal to x .

Theorem 1.1. *Let $n \geq 0$ and $j \geq 0$ be integers. Then*

$$\sum_{k=0}^n \frac{(-1/2)^k}{k+1} \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k} = \frac{1}{2^n} \binom{n}{[n/2]} \binom{n+j}{n}, \tag{6}$$

$$\sum_{k=0}^n \frac{(-1/2)^k}{(k+1)(k+2)} \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k} = \begin{cases} \frac{1}{3 \cdot 2^n} \frac{2n+3}{n+2} \binom{n}{n/2} \binom{n+j}{n}, & \text{if } n \text{ is even,} \\ \frac{1}{3 \cdot 2^{n-1}} \binom{n}{(n-1)/2} \binom{n+j}{n}, & \text{if } n \text{ is odd,} \end{cases} \tag{7}$$

$$\sum_{k=0}^n \left(\frac{-1}{2}\right)^k \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k} = \begin{cases} \frac{1}{2^n} \binom{n}{n/2} \binom{n+j}{n}, & \text{if } n \text{ is even,} \\ 0, & \text{if } n \text{ is odd,} \end{cases} \tag{8}$$

$$\sum_{k=0}^n \frac{1}{2^k \binom{2n}{k}} \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k} = 2^{2n} \frac{\binom{n+j}{n} \binom{n-1/4}{n}}{\binom{2n}{n}}, \tag{9}$$

$$\sum_{k=0}^n \frac{1}{2^k \binom{2n+1}{k}} \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k} = 2^{2n+1} \frac{\binom{n+j}{n}}{\binom{2n+1}{n}} \left\{ \binom{n+3/4}{n+1} - \binom{n+1/4}{n+1} \right\}. \tag{10}$$

Remark 1.1. (i) *Identity (6) is a corrected version of (5).*

(ii) *The special cases $j = 1$ in (6) and $j = 0$ in (8) lead to (3), (4) and (1), (2), respectively.*

(iii) *From (6) and (7) we obtain, for odd n , the following identity:*

$$\sum_{k=0}^n \frac{(-1/2)^k}{k+1} \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k} = \frac{3}{2} \sum_{k=0}^n \frac{(-1/2)^k}{(k+1)(k+2)} \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k}.$$

(iv) *Applying (6) and (8) gives, for even n , the following identity:*

$$\sum_{k=0}^n \frac{(-1/2)^k}{k+1} \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k} = \sum_{k=0}^n \left(\frac{-1}{2}\right)^k \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k}.$$

This identity is equivalent to

$${}_2F_1(-n, 1/2; 2; 2) = {}_2F_1(-n, 1/2; 1; 2),$$

which is a special case of a formula given in [4, (18)].

An application of (8) leads to a relative of (8).

Corollary 1.1. *Let $n \geq 0$ and $j \geq 0$ be integers. Then*

$$\sum_{k=0}^{n+1} \left(\frac{-1}{2}\right)^k \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n+1-k} = \begin{cases} \frac{-1}{2^n} \binom{n}{n/2} \binom{n+j}{n}, & \text{if } n \text{ is even,} \\ \frac{1}{2^{n+1}} \binom{n+1}{(n+1)/2} \binom{n+1+j}{n+1}, & \text{if } n \text{ is odd.} \end{cases} \tag{11}$$

Remark 1.2. *Identity (11) with $j = 0$ gives striking companions to (1), (2) and (3), (4):*

$$\sum_{k=1}^{2n+1} (-1)^k \binom{2n}{k-1} 2^{-k} \binom{2k}{k} = -2^{-2n} \binom{2n}{n},$$

$$\sum_{k=1}^{2n+2} (-1)^k \binom{2n+1}{k-1} 2^{-k} \binom{2k}{k} = 2^{-2n-2} \binom{2n+2}{n+1}.$$

2. Proofs

Proof of Theorem 1.1. We need the following formulas (see [6, p. 493]):

$${}_2F_1(-n, a; 2a + 1; 2) = \frac{1}{\sqrt{\pi}}\Gamma(a + 1/2) \left(\frac{1 + (-1)^n}{2} \frac{\Gamma((n + 1)/2)}{\Gamma(a + (n + 1)/2)} + \frac{1 - (-1)^n}{2} \frac{\Gamma(n/2 + 1)}{\Gamma(a + n/2 + 1)} \right), \tag{12}$$

$${}_2F_1(-n, a; 2a; 2) = (1 + (-1)^n) \frac{n!\Gamma(a + 1/2)}{2^{n+1}\Gamma(n/2 + 1)\Gamma(a + (n + 1)/2)}, \tag{13}$$

$${}_2F_1(-n, a; -2n; 2) = \frac{2^{2n}n!}{(2n)!} \left(\frac{a + 1}{2} \right)_n, \tag{14}$$

$${}_2F_1(-n, a; -2n - 1; 2) = \frac{2^{2n+1}n!}{(2n + 1)!} \left\{ \left(\frac{a + 1}{2} \right)_{n+1} - \left(\frac{a}{2} \right)_{n+1} \right\}. \tag{15}$$

Moreover, we make use of the formulas

$${}_2F_1(-2n, a; 2a + 2; 2) = \left(1 + \frac{2n}{a + 1} \right) \frac{(1/2)_n}{(a + 3/2)_n} \tag{16}$$

and

$${}_2F_1(-2n - 1, a; 2a + 2; 2) = \frac{1}{a + 1} \frac{(3/2)_n}{(a + 3/2)_n}, \tag{17}$$

which are given in [4, (19), (30)].

We define

$$T_n(j, c) = \sum_{k=0}^n \left(\frac{-1}{2} \right)^k \binom{2k}{k} \binom{n + j}{n - k} \frac{(j + 1)_k}{(c)_k}. \tag{18}$$

Using

$$\binom{2k}{k} = 2^{2k} \frac{(1/2)_k}{k!}, \quad \binom{n + j}{n - k} = (-1)^k \binom{n + j}{n} \frac{(-n)_k}{(j + 1)_k} \quad \text{and} \quad (-n)_k = 0 \quad (k > n)$$

we obtain the representation

$$T_n(j, c) = \binom{n + j}{n} \sum_{k=0}^{\infty} \frac{(-n)_k (1/2)_k}{(c)_k} \frac{2^k}{k!} = \binom{n + j}{n} {}_2F_1(-n, 1/2; c; 2). \tag{19}$$

(i). We apply (12) with $a = 1/2$ and the formula

$$\Gamma\left(n + \frac{1}{2}\right) = \sqrt{\pi} \frac{(2n)!}{n!2^{2n}}.$$

Then

$${}_2F_1(-n, 1/2; 2; 2) = \frac{1}{\sqrt{\pi}} \left(\frac{1 + (-1)^n}{2} \frac{\Gamma((n + 1)/2)}{\Gamma(n/2 + 1)} + \frac{1 - (-1)^n}{2} \frac{\Gamma(n/2 + 1)}{\Gamma((n + 3)/2)} \right) = \frac{1}{2^n} \binom{n}{[n/2]}, \tag{20}$$

so that (19) with $c = 2$ and (20) lead to

$$T_n(j, 2) = \frac{1}{2^n} \binom{n}{[n/2]} \binom{n + j}{n}. \tag{21}$$

Since

$$\frac{(j + 1)_k}{(2)_k} = \frac{1}{k + 1} \binom{k + j}{k},$$

we conclude from (18) that

$$T_n(j, 2) = \sum_{k=0}^n \frac{(-1/2)^k}{k + 1} \binom{2k}{k} \binom{k + j}{k} \binom{n + j}{n - k}. \tag{22}$$

From (21) and (22) we obtain (6).

(ii). From (19) with $c = 1$ and (13) with $a = 1/2$, we obtain

$$\begin{aligned} T_n(j, 1) &= \binom{n + j}{n} {}_2F_1(-n, 1/2; 1; 2) = \binom{n + j}{n} (1 + (-1)^n) \frac{n!}{2^{n+1}\Gamma(n/2 + 1)^2} \\ &= \begin{cases} \frac{1}{2^n} \binom{n}{n/2} \binom{n + j}{n}, & \text{if } n \text{ is even,} \\ 0, & \text{if } n \text{ is odd.} \end{cases} \end{aligned} \tag{23}$$

We have

$$\frac{(j+1)_k}{(1)_k} = \binom{k+j}{k},$$

so that (18) yields

$$T_n(j, 1) = \sum_{k=0}^n \left(\frac{-1}{2}\right)^k \binom{2k}{k} \binom{k+j}{k} \binom{n+j}{n-k}. \tag{24}$$

From (23) and (24), we conclude that (8) is valid.

(iii). Formula (14) with $a = 1/2$ gives

$${}_2F_1(-n, 1/2; -2n; 2) = \frac{2^{2n}n!}{(2n)!} (3/4)_n = 2^{2n} \frac{\binom{n-1/4}{n}}{\binom{2n}{n}}. \tag{25}$$

We now use (18), (19) with $c = -2n$, (25) and

$$\frac{(j+1)_k}{(-2n)_k} = (-1)^k \frac{\binom{k+j}{k}}{\binom{2n}{k}}.$$

This leads to (9).

(iv). We apply (15) with $a = 1/2$. Then

$${}_2F_1(-n, 1/2; -2n-1; 2) = \frac{2^{2n+1}n!}{(2n+1)!} \left\{ (3/4)_{n+1} - (1/4)_{n+1} \right\} = \frac{2^{2n+1}}{\binom{2n+1}{n}} \left\{ \binom{n+3/4}{n+1} - \binom{n+1/4}{n+1} \right\}. \tag{26}$$

We have

$$\frac{(j+1)_k}{(-2n-1)_k} = (-1)^k \frac{\binom{k+j}{k}}{\binom{2n+1}{k}}. \tag{27}$$

From (18), (19) with $c = -2n-1$ and (26), (27), we obtain (10).

(v). We have

$$\frac{(j+1)_k}{(3)_k} = \frac{2}{(k+1)(k+2)} \binom{k+j}{k}. \tag{28}$$

Applying (16) with $a = 1/2$, (18), (19), (28) and

$$\frac{(1/2)_n}{(2)_n} = \frac{1}{2^{2n}(n+1)} \binom{2n}{n},$$

we obtain

$$T_{2n}(j, 3) = 2 \sum_{k=0}^{2n} \frac{(-1/2)^k}{(k+1)(k+2)} \binom{2k}{k} \binom{k+j}{k} \binom{2n+j}{2n-k} \tag{29}$$

and

$$T_{2n}(j, 3) = \binom{2n+j}{2n} \left(1 + \frac{4n}{3}\right) \frac{(1/2)_n}{(2)_n} = \frac{4n+3}{3(n+1)2^{2n}} \binom{2n+j}{2n} \binom{2n}{n}. \tag{30}$$

Next, we apply (17) with $a = 1/2$, (18), (19), (28) and

$$\frac{(3/2)_n}{(2)_n} = \frac{1}{2^{2n}} \binom{2n+1}{n}.$$

This leads to

$$T_{2n+1}(j, 3) = 2 \sum_{k=0}^{2n+1} \frac{(-1/2)^k}{(k+1)(k+2)} \binom{2k}{k} \binom{k+j}{k} \binom{2n+1+j}{2n+1-k} \tag{31}$$

and

$$T_{2n+1}(j, 3) = \binom{2n+1+j}{2n+1} \frac{2 \cdot (3/2)_n}{3 \cdot (2)_n} = \frac{2}{3 \cdot 2^{2n}} \binom{2n+1+j}{2n+1} \binom{2n+1}{n}. \tag{32}$$

From (29), (30), (31), and (32), we conclude that (7) holds. □

Proof of Corollary 1.1. Let

$$S_n(j) = \sum_{k=0}^n a_k(j) \binom{n+j}{k+j} \quad \text{and} \quad a_k(j) = \left(\frac{-1}{2}\right)^k \binom{2k}{k} \binom{k+j}{k}.$$

Using the recurrence relation

$$\binom{n+1+j}{k+j} = \binom{n+j}{k+j} + \binom{n+j}{k+j-1},$$

we have

$$S_{n+1}(j) - S_n(j) = \sum_{k=0}^{n+1} a_k(j) \binom{n+j}{k+j-1}. \quad (33)$$

From (8), it follows that

$$S_{n+1}(j) - S_n(j) = -S_n(j) = -\frac{1}{2^n} \binom{n}{n/2} \binom{n+j}{n}, \quad \text{if } n \text{ is even,} \quad (34)$$

and

$$S_{n+1}(j) - S_n(j) = S_{n+1}(j) = \frac{1}{2^{n+1}} \binom{n+1}{(n+1)/2} \binom{n+1+j}{n+1}, \quad \text{if } n \text{ is odd.} \quad (35)$$

Consequently, (11) is obtained from (33), (34), and (35). \square

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